



Tax year 6 April 2017 to 5 April 2018 (2017-18)

Other UK income

1	Gilt etc interest after tax taken off		3	Gross amount before tax
	£ •		£ •	
2	Tax taken off			
	£ •			

4	UK policy or contract gains on which tax was treated as paid - the amount of the gain	£ .
5	Number of years the policy has been held or since the last gain	
6	UK policy or contract gains where no tax was treated as paid - the amount of the gain	£ .
7	Number of years the policy has been held or since the last gain	
8	UK policy or contract gains from voided ISAs	£ .
9	Number of years the policy was held	
10	Tax taken off gain shown in box 8	£ .
11	Deficiency relief	£ .

12 Stock dividends – the amount received £ • 0 0	13 Bonus issues of securities and redeemable shares and close company loans written off or released £ • 0 0
--	---

14 The amount of post-cessation or other business receipts £ .	15 Tax year income to be taxed, for example, 2016-17 YYYY YY –
---	---

Share schemes and employment lump sums, compensation and deductions, certain post-employment income and patent royalty payments

1	Share schemes – the taxable amount - excluding amounts included on your P60 or P45 £ .	8	Exemptions for amounts entered in box 4 £ .
Box 2 is not in use		9	Compensation and lump sums up to £30,000 exemption £ .
3	Taxable lump sums and certain income after the end of your job - excluding redundancy and compensation for loss of your job £ .	10	Disability and foreign service deduction £ .
4	Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme excluding pensions £ .	11	Seafarers' Earnings Deduction - give the names of the ships in the 'Additional information' box on page Ai 4 and enter pay on your 'Employment' page £ .
5	Redundancy, other lump sums and compensation payments - the amount above the £30,000 exemption £ .	12	Foreign earnings not taxable in the UK £ .
6	Tax taken off boxes 3 to 5 £ .	13	Foreign tax for which tax credit relief not claimed £ .
7	If you have left box 6 blank because the tax is included in box 2 on the 'Employment' page, put 'X' in the box ☐	14	Exempt employers' contributions to an overseas pension scheme - read the notes £ .
		15	UK patent royalty payments made £ .

Other tax reliefs – read the notes

1	Subscriptions for Venture Capital Trust shares - the amount on which relief is claimed	£ .
2	Subscriptions for shares under the Enterprise Investment Scheme - the amount on which relief is claimed (and provide more information on page Ai 4)	£ .
3	Community Investment Tax Relief - the amount on which relief is claimed	£ .
4	Annual payments made	£ .
5	Qualifying loan interest payable in the year	£ .
6	Post-cessation trade relief and certain other losses	£ .
7	Maintenance payments (maximum £3,260) - only if you or your former spouse or civil partner were born before 6 April 1935	£ .
8	Payments to a trade union etc. for death benefits - half the amount paid (maximum £100)	£ .
9	Relief claimed on a qualifying distribution on the redemption of bonus shares or securities	£ .
10	Subscriptions for shares under the Seed Enterprise Investment Scheme	£ .
11	Social Investment Tax Relief - the amount on which relief is claimed	£ .

Married Couple's Allowance

If you, or your spouse or civil partner were born before 6 April 1935, please read the notes and then complete the relevant boxes. If you're the husband (marriages up to 5 December 2005), or the spouse or civil partner with the higher income (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you're the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you can't use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus allowance, please read the notes and then put 'X' in box 10 or box 11.

1 Your spouse's or civil partner's full name 	6 If you've already agreed that half of the minimum allowance is to be given to you, put 'X' in the box
2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY 	7 If you've already agreed that all of the minimum allowance is to be given to you, put 'X' in the box
3 If you've already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box 	8 Your spouse's or civil partner's full name
4 If you've already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box 	9 If you were married or formed a civil partnership after 5 April 2017, enter the date of marriage or civil partnership DD MM YYYY
5 If, in the year to 5 April 2018, you lived with any previous spouse or civil partner, enter their date of birth 	10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box
	11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box

Other information

Income Tax losses and limit on Income Tax relief

Other income losses	4 Enter the amount of relief shown in box 3 which isn't subject to the limit on Income Tax reliefs £ . 0 0
1 Earlier years' losses - which can be set against certain other income in 2017-18 £ . 0 0	5 Tax year for which you are claiming relief in box 3, for example, 2016-17 YYYY YY -
2 Total unused losses carried forward £ . 0 0	Limit on Income Tax relief
Trade losses from a later year	6 Amount of payroll giving £ . 0 0
3 Relief now for 2018-19 trade losses or certain capital losses - read the notes and specify the source of loss in the 'Additional information' box on page Ai 4 £ . 0 0	

Pension Savings Tax Charges

7	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum	£ .
8	Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum	£ .
9	Lifetime Allowance tax paid by your pension scheme	£ .
10	Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance	£ .
11	Annual Allowance tax paid or payable by your pension scheme	£ .
11.1	Value of pension benefits transferred subject to the overseas transfer charge	£ .
11.2	Tax paid by your pension scheme on your overseas transfer charge	£ .
12	Pension scheme tax reference number	PSTR
13	Amount of unauthorised payment from a pension scheme, not subject to surcharge	£ .
14	Amount of unauthorised payment from a pension scheme, subject to surcharge	£ .
15	Foreign tax paid on an unauthorised payment (in £ sterling)	£ .
16	Taxable short service refund of contributions (overseas pension schemes only)	£ .
Box 17 is not in use		
18	Foreign tax paid (in £ sterling) on box 16	£ .

Tax avoidance schemes

19	The scheme reference number or promoter reference number	20	The tax year in which the expected advantage arises, for example, 2016-17 YYYY YY
			– – –

Additional information

21	Please give any additional information in this space

Personal details

[illegible]