



Tax year 6 April 2017 to 5 April 2018 (2017-18)

[illegible]

Income from trusts and settlements

1 Net amount - after tax taken off

Total

£											•		
---	--	--	--	--	--	--	--	--	--	--	---	--	--

2 Total payments from settlor-interested trusts

[illegible]

If you've received income from residential property, consider completing box 25.

3 Net amount of non-savings income - after tax taken off

[illegible]

5 Net amount of dividend income - after tax taken off

Total

4 Net amount of savings income – after tax taken off

[illegible]

6 If you have included in your tax return income from trusts or settlements whose trustees are not resident in the UK for tax purposes, put 'X' in the box

7

If you've received income from residential property, consider completing box 25.

7 Net amount of non-savings income taxed at basic rate – after tax taken off

[illegible]

8 Net amount of savings income taxed at basic rate - after tax taken off

£ .

9 Net amount of dividend income taxed at dividend rate – after tax taken off

[illegible]

10 Net amount of non-savings income taxed at trust rate - after tax taken off

[illegible]

11 Net amount of savings income taxed at trust rate
- after tax taken off

£

12 Net amount of dividend income taxed at dividend trust rate - after tax taken off

£ **.**

13 Non-savings income paid gross

[illegible]

14 Savings income paid gross

£ . 0 0

15 Additional tax paid by the trustees on certain UK life insurance policy gains

[illegible]

Income from the estates of deceased persons

Income from United Kingdom (UK) estates

If you've received income from a UK estate only, enter the net income after tax paid or tax credit in boxes 16 to 20. If you've received income from residential property, consider completing box 25.

- 16 Non-savings income** – after tax taken off
This includes rental income and profits from a trade

£ .

- 17 Savings income** – after tax taken off
This includes bank or building society interest

£ .

- 18 Dividend income** – after tax taken off
This includes dividends from UK and foreign companies

£ .

- 19 Non-savings income taxed at non-repayable basic rate** – after tax taken off

This includes gains realised on certain life insurance policies

£ .

- 20 Income taxed at 22%** – after tax taken off
This includes any income that has had tax taken off at 22% when this was the basic rate of tax, but is not passed over to you until after the reduction in the basic rate to 20%

£ .

Box 21 is not in use

Income from foreign estates

If you have received income from a foreign estate do not fill in boxes 16 to 20. Instead, enter the income in box 22 and any relief for UK tax already accounted for in box 23.

- 22 Foreign estate income**

£ .

- 23 Relief for UK tax already accounted for**

£ .

Foreign tax paid on estate income

Fill in box 24 if any Foreign Tax Credit Relief is claimable but has not been claimed on foreign income arising to a UK estate or a foreign estate.

- 24 Foreign tax for which Foreign Tax Credit Relief has not been claimed**

£ .

Residential property income

- 25 Amount of residential property income or restricted finance costs from trusts and estates for calculating relief for residential finance costs** – use the Working Sheet in the notes

£ .

Any other information

- 26 Please give any other information in this space**