



Capital Gains Tax summary

Tax year 6 April 2023 to 5 April 2024 (2023–24)

1 Your name	2 Your Unique Taxpayer Reference (UTR)

i You must enclose your computations, including details of each gain or loss, as well as filling in the boxes.

Residential property (and carried interest) Please read the [notes](#) before filling in this section.

3 Number of disposals	9 Total gains or losses on UK residential property reported on Capital Gains Tax UK Property Disposal returns
	£ . 0 0
4 Disposal proceeds	10 Tax on gains in box 9 already charged
£ . 0 0	£ . 0 0
5 Allowable costs (including purchase price)	11 Total gains or losses on non-UK residential property or carried interest reported on Real Time Transaction returns
£ . 0 0	£ . 0 0
6 Gains in the year, before losses – any gains included in boxes 9, 11 and 13 amounts must be included in this total	12 Tax on gains in box 11 already paid
£ . 0 0	£ . 0 0
7 Losses in the year – any losses included in boxes 9 and 11 amounts must be included in this total	13 Carried interest
£ . 0 0	£ . 0 0
8 If you're making any claim or election, put the relevant code in the box	

Other property, assets and gains Please read the [notes](#) before filling in this section.

14 Number of disposals	19 Losses in the year – any losses included in box 21 amounts must be included in this total
	£ . 0 0
15 Disposal proceeds	20 If you're making any claim or election, put the relevant code in the box
£ . 0 0	
16 Allowable costs (including purchase price)	21 Total gains or losses on the disposal of an asset of this type reported on Real Time Transaction returns
£ . 0 0	£ . 0 0
17 Gains in the year, before losses – do not include attributed gains included in box 18. Any gains included in box 21 amounts must be included in this total	22 Tax on gains in box 21 already paid
£ . 0 0	£ . 0 0
18 Attributed gains where personal losses cannot be set off	
£ . 0 0	

Listed shares and securities Please read the [notes](#) before filling in this section.

23 Number of disposals	27 Losses in the year – any losses included in box 29 amounts must be included in this total £ • 0 0
24 Disposal proceeds £ • 0 0	28 If you're making any claim or election, put the relevant code in the box
25 Allowable costs (including purchase price) £ • 0 0	29 Total gains or losses on the disposal of an asset of this type reported on Real Time Transaction returns £ • 0 0
26 Gains in the year, before losses – any gains included in box 29 amounts must be included in this total £ • 0 0	30 Tax on gains in box 29 already paid £ • 0 0

Unlisted shares and securities Please read the [notes](#) before filling in this section.

31 Number of disposals	39 Gains exceeding the lifetime limit for employee shareholder status shares £ • 0 0
32 Disposal proceeds £ • 0 0	40 Gains invested under Seed Enterprise Investment Scheme and qualifying for relief £ • 0 0
33 Allowable costs (including purchase price) £ • 0 0	41 Losses used against income – amount claimed against 2023–24 income £ • 0 0
34 Gains in the year, before losses – any gains included in box 37 amounts must be included in this total £ • 0 0	42 Amount in box 41 relating to share loss relief in 2023–24 to which Enterprise Investment Scheme or Seed Enterprise Investment Scheme Relief is attributable £ • 0 0
35 Losses in the year – any losses included in box 37 amounts must be included in this total £ • 0 0	43 Losses used against income – amount claimed against 2022–23 income £ • 0 0
36 If you're making any claim or election, put the relevant code in the box	44 Amount in box 43 relating to share loss relief in 2022–23 to which Enterprise Investment Scheme or Seed Enterprise Investment Scheme Relief is attributable £ • 0 0
37 Total gains or losses on the disposal of an asset of this type reported on Real Time Transaction returns £ • 0 0	
38 Tax on gains in box 37 already paid £ • 0 0	

Losses and adjustments Please read the [notes](#) before filling in this section.

Losses set against 2023–24 capital gains

45 Losses brought forward and used in-year £ . 0 0	46 Income losses of 2023–24 set against gains £ . 0 0
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2023–24 capital losses – other information

47 Losses available to be carried forward £ . 0 0	48 Losses used against an earlier year's gain £ . 0 0
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Investors' Relief and Business Asset Disposal Relief (previously 'Entrepreneurs' Relief')

49	Gains qualifying for Investors' Relief	50	Gains qualifying for Business Asset Disposal Relief
£		•	
50.1	Lifetime allowance of Business Asset Disposal Relief and Entrepreneurs' Relief claimed – the total amount claimed to date		
£		•	

Tax adjustments to 2023–24 capital gains

51 Adjustments to Capital Gains Tax £ ☒ .	52 Additional liability for non-resident or dual resident trusts £ .
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Non-resident Capital Gains Tax (NRCGT) on UK property or land and indirect disposals

Please read the [notes](#) before filling in this section.

52.1	For direct disposals of UK residential property or properties, put the total gains chargeable to NRCGT in the box	£	•	
52.2	For direct disposals of non-residential UK properties or land, or indirect disposals of any UK properties or land, put the total gains chargeable to NRCGT in the box	£	•	
52.3	If any of the gains in box 52.2 are from indirect disposals, put 'X' in the box	☐		
52.4	Tax on gains in boxes 52.1 and 52.2 already charged	£	•	
52.5	Total losses available against NRCGT gains for the year	£	•	

i If you have reported gains on excluded indexed securities, or gains or losses on share repurchases and security redemptions from a qualifying asset holding company (QAHC) in any of the sections on pages CG1 or CG2, complete the section on page CG4 overleaf.

Gains on excluded indexed securities and gains and losses on share repurchases and security redemptions from a qualifying asset holding company (QAHC)

Please read the [notes](#) before filling in this section.

Details of any gains or losses in this section should already be included in the relevant sections on pages CG1 and CG2.

52EG Total gains from the disposal of excluded indexed securities – the amount before losses and reliefs

£ . 0 0

52QG Total gains from QAHC share repurchases and security redemptions – the amount before losses and reliefs

£ . 0 0

52QL Total losses from QAHC share repurchases and security redemptions

£ . 0 0

Any other information

53 If your computations include any estimates or valuations, put 'X' in the box ☐

54 Please give any other information in this space