



Tax year 6 April 2025 to 5 April 2026 (2025-26)

Self Assessment

1	Total tax (this may include Student Loan or Postgraduate Loan repayments), Class 2 NICs and Class 4 NICs due before any payments on account	£ .
2	Total tax (this may include Student Loan or Postgraduate Loan repayments), Class 2 NICs and Class 4 NICs overpaid	£ .
3	Student Loan repayment due	£ .
3.1	Postgraduate Loan repayment due	£ .
4	Class 4 NICs due	£ .
4.1	Class 2 NICs due	£ .
5	Capital Gains Tax due	£ .
6	Pension charges due	£ .

Underpaid tax and other debts

7	Underpaid tax for earlier years included in your tax code for 2025-26 - enter the amount shown as 'amount of underpaid tax for earlier years' from your P2, 'PAYE Coding Notice'
	£ .

8	Underpaid tax for 2025-26 included in your tax code for 2026-27 - enter the amount shown as 'estimated underpayment for 2025-26' from your P2, 'PAYE Coding Notice'
	£ .

9	Outstanding debt included in your tax code for 2025-26 - enter the amount from your P2, 'PAYE Coding Notice'
	£ .

Payments on account

10 If you're claiming to reduce your 2026–27 payments on account, put 'X' in the box – enter the reduced amount of your first payment in box 11 and say why you're making the claim in box 17 on page TC 2 of this form	11 Your first payment on account for 2026–27 – enter the amount (including pence) £ •
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Blind person's surplus allowance and married couple's surplus allowance

Enter the amount of any surplus allowance transferred from your spouse or civil partner.

12 Blind person's surplus allowance you can have £ . 0 0	13 If you or your spouse or civil partner were born before 6 April 1935, the amount of married couple's surplus allowance you can have £ . 0 0
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Adjustments to tax due

You may need to make an adjustment to increase or decrease your tax for 2025-26, calculated by reference to an earlier year, because you're claiming averaging for farmers and creators of literary or artistic work or making certain adjustments to earlier years. If you're carrying back certain losses from 2026-27 to 2025-26, any repayment will be in the form of a credit on your Self Assessment statement of account and set against other amounts to be paid and will not affect the figures in boxes 1 to 6 on page TC 1. If you need help in filling in these boxes, ask us or your tax adviser.

14 Increase in tax due because of adjustments to an earlier year £ .	15 Decrease in tax due because of adjustments to an earlier year £ .
	16 Any 2026-27 repayment you're claiming now £ .

Any other information

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Please give any other information in this space